

☐☐ Assisted-Living Cost Comparison Spreadsheet (template)

A	**B**	**C**	**D**	**E**	**F**	**G**	**H**	**I**	**J**	**K**
1	**Community Name**	**City / ZIP**	**Room Type**	**Base Monthly Rent**	**Care Level**	**Care Surcharge**	**Meal Plan**	**Meal Surcharge**	**Other Add-Ons**	**Total Monthly Cost**
2	(e.g., Sunny Hearts)	(e.g., Austin, 78704)	(Private, Semi-Private, Studio)	\$3,200	(Level 1, 2, 3)	\$500	(Standard, Premium)	\$150	\$0-\$300	=SUM(E2:G2,I2)
3										
4										
5										
6										
7										
8										
9										
10										
11	**AVERAGE TOTAL**									=AVERAGE(K2:K10)
12	**MINIMUM TOTAL**									=MIN(K2:K10)
13	**MAXIMUM TOTAL**									=MAX(K2:K10)

How the columns work

Column	What to put in it	Example
A – Community Name	Exact name of the assisted-living community (as listed on their website).	`Sunny Hearts`
B – City / ZIP	City and zip code (helps you filter later).	`Austin, 78704`
C – Room Type	Private, Semi-Private, Studio, 1-Bedroom, etc.	`Private`
D – Base Monthly Rent	The “room & board” amount <i>before</i> any care or meal add-ons.	`\$3,200`
E – Care Level	The level of assistance (Level 1 = minimal, Level 2 = moderate, Level 3 = high).	`Level 2`
F – Care Surcharge	Extra monthly charge for the selected care level.	`\$500`
G – Meal Plan	Standard, Premium, “All-inclusive”.	`Premium`
H – Meal Surcharge	Additional cost for the chosen meal plan (if any).	`\$150`
I – Other Add-Ons	Anything else you pay for (pet fee, transportation, medication management, etc.).	`\$75`
J – Total Monthly Cost	**Add base rent + care surcharge + meal surcharge + other add-ons.	